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May 17, 2010

Ms. Cynthia T. Brown
Chief, Section of Administration
Office of Proceedings
Surface Transportation Board
395 E. Street, S.W.
Washington, DC 20423

Re: Finance Docket No. 35377, North Shore Railroad Company – Acquisition

and Operation Exemption - PPL Susquehanna, LLC

Dear Ms. Brown:

On May 13, 2010, we filed on behalf of North Shore Railroad Company a Verified Notice of Exemption pursuant to 49 C.F.R. §1150.41. I have now been advised by my client that this Verified Notice of Exemption is incorrect in as much as it identifies Northumberland County, Pennsylvania as the location of the subject rail line. Rather, the subject rail line is located in Luzerne County, Pennsylvania. To correct this oversight, I have included an original and ten copies of corrected Page 2 of the Verified Notice of Exemption, indicating that the subject rail line is located in Luzerne County, Pennsylvania.

Thank you for your attention to this matter. Should you have any further questions, please do not hesitate to contact me.

Very truly yours,

RICHARD R. WILSON, P.C.

Richard R. Wilson, Esq.

Attorney for North Shore Railroad Co.

RRW/bab Enclosures

xc: North Shore Railroad Co.

PPL Susquehanna, LLC

John Cutler, Esq.

Office of Proceedings

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Part of Public Record